

NOTICE

TO DEPOSITORS, CLAIMANTS, CREDITORS AND ALL OTHER PERSONS
INTERESTED IN THE AFFAIRS OF
AMERICAN INTERCAPITAL HOLDING, LLC d/b/a
AMERICAN INTERCAPITAL DEPOSITORY & TRUST

NOTICE IS HEREBY GIVEN:

On November 19, 2007, the Colorado Banking Board (the “ Board”) issued its Order instituting emergency and involuntary liquidation procedures against American Intercapital Holding, LLC, d/b/a American Intercapital Depository & Trust (“AIDT”). The Board appointed Colorado Banking Commissioner Richard J. Fulkerson as Liquidator and Philip A. Feigin, Esq., of Rothgerber Johnson & Lyons LLP as Deputy Receiver and authorized the Liquidator to immediately take possession and control of AIDT's remaining assets to prevent their dissipation and to involuntarily liquidate AIDT.

The District Court, City and County of Denver, in the State of Colorado, (07CV11222) has entered an Order Establishing Claims Process and Claims Bar Deadline in the Liquidation of AIDT.

Among other things, that Order establishes May 14, 2008 at 5:00 p.m. as the CLAIMS BAR DEADLINE. Any and all claims by any person against AIDT for any reason must be filed on or before May 14, 2008 at 5:00 p.m. or they may be forever barred.

A copy of the Proof of Claim Form and other important documents related to AIDT's liquidation are located on its web site: www.aidtprivatebank.com.